

「開戶尊享 HK\$300 獎賞優惠」

"Enjoy HK\$300 Rewards Exclusive Account Opening Offer"

條款及細則:

Terms and Conditions:

- 1. 本推廣由 2021 年 11 月 26 日至 2022 年 12 月 31 日為止,包括首尾兩天 (「推廣期」)。
- This promotion is valid from November 26, 2021, until December 31, 2022, both dates inclusive ("promotional period").
- 本推廣只適用於致富證券有限公司及致富期貨商品有限公司(「致富」)的直屬客戶。隸屬經紀 之客戶恕未包括在推廣內。本推廣只適用於個人賬戶。聯名賬戶、企業及機構投資者客戶恕未 包括在本推廣內。

This promotion is only applicable to the direct clients of Chief Securities Ltd and Chief Commodities Ltd. ("CHIEF"), clients of Account Executives are not included in the promotion. The promotion is only applicable to personal accounts. Joint accounts, corporate and institutional investors are not included in this promotion.

- 3. 「新客戶」是指新賬戶之所有賬戶持有人,於開戶前 6 個月內未曾持有致富之任何類型賬戶。 "New client" means the account holder of a new account. New client does not have any types of account with CHIEF in past 6 months before opening the account.
- 客戶可同時享用本宣傳品各項優惠,但不可與其他非列於本宣傳品的優惠同時使用。
 Client can enjoy all the offers listed simultaneously, however, these offers cannot be used in conjunction with other promotion offers that are not listed in this promotion material.
- 5. 獎賞 新客戶及推薦獎賞:
 - Reward New Client & Referral Rewards: 新客戶獎賞:

New Client Rewards :

5.1 優惠只適用於新客戶 (定義見上述第 3 條條款) · 並在推廣期內成功(1)於理財中心或網上輸入推廣碼開立賬戶; 並(2)存款 HK\$10,000 或以上;和 (3) 開立賬戶後的 7 天內維持最少 HK\$10,000 之日均資產淨值 · 方可獲贈 HK\$300 Donki 禮券。

The offer is only applicable to new clients (as defined in Clause 3 above) and will be entitled to a HK\$300 Donki coupon upon (1) successful opening of the account at CHIEF's branches or via "E-Account opening" with promotion code entered; (2) deposited HK\$10,000 or above; and (3) fulfil the average of the daily net asset value requirement of HK\$10,000 or above for 7 days after the date of the account opening.

5.2 若客戶於開戶後 6 個月內取消戶口,並已獲贈以上「新客戶獎賞」,則須繳付同等價值之 金額作為手續費。

If a client has received the "New Client Reward" and subsequently cancels the account within 6 months from the date of the account opening, a handling fee of an equivalent amount will be charged.

獎賞-推薦獎賞:

Reward - Referral Rewards :

5.3 本獎賞計劃只適用於所有推薦親友透過網上開立賬戶的現有客戶(「推薦人」)·而該等親 友(「被推薦人」)必須:

This reward scheme is only applicable to existing clients ("referrers") who have successfully referred friends and relatives to open an account via "E-Account opening", and those relatives ("referees") must:

- 5.3.1 於推廣期內,在致富成功開設個人證券賬戶;
- successfully open an individual securities account during the promotion period;
- 5.3.2 填寫推薦人的專屬推薦碼或登入指定連結開戶;
 - fill in the referrer's referral code or login to open an account via a designated link;
- 5.3.3 在開立新證券賬戶前6個月內未於致富持有任何賬戶;



have not had any account with CHIEF in the past 6 months before the opening of a new securities account;

- 5.3.4 並非跟推薦人為同一個人;及
 - not the same person as the referrer; and

5.3.5 並非致富員工或其家屬、致富經紀或由其介紹開戶之所有客戶。 not CHIEF's employees or their family members; CHIEF's brokers or the ones introduced by the brokers to open an account with CHIEF.

5.4 現有客戶(「推薦人」)如於推廣期內推薦一位親友(「被推薦人」)於網上成功開戶,推薦 人可獲 HK\$100 Donki 禮券。如成功推薦共 2 位親友,推薦人可獲 HK\$200 Donki 禮券,如此 類推。每位合資格推薦人最高可獲取 HK\$6,000 Donki 禮券推薦獎賞。

For those existing clients ("referrers"), if they refer a friend or relative to open an account via "E-Account opening" ("referees") during the promotion period, the referrer will be entitled to get a HK\$100 Donki coupon, and a HK\$200 Donki coupon if they have successfully recommended two friends or relatives, and so on. Each eligible referrer is entitled to a maximum of HK\$6,000 Donki coupons.

5.5 推薦人必須確認其並無從事任何推薦或介紹業務·因為這可能會導致從事證券及期貨條例 下所訂明的無牌進行受規管活動。

The referrer must confirm that he/she does not engage in any referral or referral-based business as this may result in engaging in unlicensed activities under the Securities and Futures Ordinance 推薦人必須確認所有推薦均不得以招攬方式進行,而且是應被推薦人的要求而作出的。

- 5.6 推薦人必須確認所有推薦均不得以招攬方式進行,而且是應被推薦人的要求而作出的。 The referrer must confirm that all referrals was not being conducted by the means of solicitation and are made upon the request of the referee.
- 5.7 推薦人在開立賬戶時申報的住宅必須為在香港的住址 · 方可獲取最高 HK\$6,000 Donki 禮券 推薦獎賞。

The home address declared by the Referrers during account opening must be Hong Kong in order to gain a maximum of HK\$6,000 Donki coupons.

6. 獎賞-免佣月供港股/美股/基金:

Reward - \$0 Commission Fee for Monthly HK Stocks/ US Stocks/Funds Investment Plan: 合資格客戶於推廣期內以其證券賬戶並透過「致富通」手機應用程式成功申請月供投資計劃, 於指定限期內的每月供款均可享\$0 佣或 \$0 認購費優惠。優惠受相關條款及細則約束,詳情請參 閱 <u>https://www.chiefgroup.com.hk/hk/investment/monthlyplan</u>。

Eligible clients who have successfully applied for the monthly investment plan via "Chief Trader" Mobile APP with their account during the promotion period can enjoy \$0 commission or \$0 subscription fee for the monthly contribution for a designated period. The offer is subject to the relevant terms and conditions, please refer to https://www.chiefgroup.com.hk/en/investment/monthlyplan.

- 7. 獎賞 -港、美股免費即時串流報價服務:
 Reward Free HK & US Stocks Real-Time Quotes Services:
 優惠受相關條款及細則約束,詳情請參閱 <u>https://www.chiefgroup.com.hk/hk/securities/us-real-time-quote</u>
 The offer is subject to the relevant terms and conditions, please refer to
 <u>https://www.chiefgroup.com.hk/en/securities/hk-quote-compare</u> and
 <u>https://www.chiefgroup.com.hk/en/securities/us-real-time-quote</u>.
- 合資格客戶將可於致富工作人員致電通知領取獎賞的確認電話後之一個曆月內(「領取獎賞期限」),親臨致富理財中心領取 Donki 禮券。境外客戶將由專人個別聯絡另作安排。
 Eligible client can redeem Donki coupon in person at CHIEF's branches in 1 calendar month after receiving the confirmation call from CHIEF's staffs ("redemption period"). Outbound clients will be contacted individually for separate arrangements.
- 9. 如合資格客戶如未能於領取獎賞期限內到所屬致富理財中心領取獎賞,獎賞將失效。 If the client fails to redeem the rewards in person at CHIEF's branches in the redemption period, the rewards will become invalid.



- 10. 致富之僱員及其直系家屬均不得參加本推廣。 Employees of CHIEF and their immediate family members could not participate in this promotion.
- 本推廣之優惠名額有限,送完即止。
 This offer is only valid while stocks last.
- 有關 Donki 禮券之條款細則,請參閱相關 Donki 禮券或向相關公司查詢。
 For the terms and conditions of Donki coupons, please refer to the relevant Donki coupons or contact the relevant company directly.
- 13. 所有禮券並不能轉讓,亦不能兌換現金或任何折扣優惠。致富有權以其他同等價值之禮券取代, 而毋須另行通知。致富並非禮券之供應商,恕不負責有關禮券之責任。一切有關禮券之責任, 一概由供應商負責。客戶如對有關超市禮券有任何查詢、意見或投訴,請直接與有關供應商聯 絡。

All coupons are non-transferable and cannot be exchanged for cash or any discount. CHIEF reserves the right to substitute with other coupons of equal value without prior notice. CHIEF is not a supplier of coupons and do not have the liability of the coupons. If you have any enquiries, comments or complaints about the coupons, please contact the relevant supplier directly.

- 客戶須於獲取禮券時仍然持有致富之相同及有效的戶口,方可獲享上述優惠。
 To enjoy the above offers, clients must still hold the same and valid account with CHIEF when collecting coupons.
- 15. 致富保留權利可以取消或刪除、取代、增補或修改任何本推廣優惠之條款及細則而毋須事先通知。致富亦恕不承擔任何有關優惠或條款更改或終止所引起的責任。 CHIEF reserves the right to cancel or delete, replace, supplement or amend any of the terms and conditions of this promotion without prior notice. CHIEF also disclaims any liability arising from any variation or termination of the offer or terms.
- 如有任何爭議,致富將有最終決定權。
 CHIEF reserves the right to make the final decision in case of disputes.

重要注意事項

Important Notes

以上提供之資料及內容僅供參考,並不構成任何交易、招攬、邀請或要約。投資附帶風險,投資者需注意投資項目之價值 可升亦可跌,而過往之表現亦不一定反映未來之表現。金融產品買賣的虧損風險可以十分重大;因此,閣下必須仔細考慮 並評估產品涉及之風險,或諮詢專業顧問,鑑於自己的財務狀況及投資目標,以確保投資決定適合個人財務狀況及風險承 受水平。本公司對任何人因使用本文資料而蒙受的任何直接或間接損失在法律上均不負責。

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