



## Notification for Change of Account Information

Account No. : \_\_\_\_\_

Account Name: \_\_\_\_\_

### Change of Account Information (Please specify whose information is subjected to changes for Joint Account)

With effect from \_\_\_\_\_ YYYY \_\_\_\_\_ MM \_\_\_\_\_ DD, please update my/our information as follow:

 Tel. No.: Home \_\_\_\_\_ Mobile \_\_\_\_\_ Office \_\_\_\_\_ Fax \_\_\_\_\_

 Correspondence Address: \_\_\_\_\_

 Home Address#:  As Above  As Follow: \_\_\_\_\_

#Record of home address remains unchanged when it is left blank.

 Email Address: | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

 Apply / Change Email Statement Service\*\*: Daily Statements to :  Email Address  Correspondence Address  
 Monthly Statements to:  Email Address  Correspondence Address

\*\*Both daily and monthly statement for stock options account would be sent by email when clients selected to receive statements in different channels.

 Bank Details (For Chief Joint Account, please provide Bank Account Name: \_\_\_\_\_)

Bank Name (HK\$) : \_\_\_\_\_ A/C No.: | | | | || | | | | | | | | | | | | | | | | | | |

Bank Name (RMB¥) : \_\_\_\_\_ A/C No.: | | | | || | | | | | | | | | | | | | | | | | | |

Bank Name (US\$) : \_\_\_\_\_ A/C No.: | | | | || | | | | | | | | | | | | | | | | | | |

 Update Account Specimen Signature

 Others: \_\_\_\_\_

### Cancellation of Account (Original Only)

With effect from \_\_\_\_\_ YYYY \_\_\_\_\_ MM \_\_\_\_\_ DD, please terminate my/our account(s):

 Cash A/C  Custodian A/C  Margin A/C  Stock Options A/C  Global Stock Margin A/C  Futures A/C  Stock Segregated A/C

Reason for cancellation of account (optional): \_\_\_\_\_

### Cancellation of Third Party Authorization (Original Only)

With effect from \_\_\_\_\_ YYYY \_\_\_\_\_ MM \_\_\_\_\_ DD, please terminate my/our account(s)'s third party authorization:

 Cash A/C  Custodian A/C  Margin A/C  Stock Options A/C  Global Stock Margin A/C  Futures A/C

I/We do not accept the intended use of my/our personal data by the Group in direct marketing via the following channel(s):

 Email  Mobile Message  Mail  Phone Call

If you return this Form without ticking any of the above boxes, it means that you do not object any form of the Group's direct marketing (including the latest promotions). Your above choice applies to the direct marketing of the classes of services, products and subjects as set out in the Group's "Personal Information Collection Statement". Please refer to the aforesaid statement for details.

\*Please delete when inappropriate

Signed by Client: \_\_\_\_\_

Date: \_\_\_\_\_ YYYY \_\_\_\_\_ MM \_\_\_\_\_ DD

(With Company Chop for Corporate Account)

For Office Use Only	Submitted by				Dept / Branch				A/C closed on
Signature checked by	Input by				Checked by				Remarks
	HK	US	OP	FU	HK	US	OP	FU	
/ /	/ /				/ /				